

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Green Planet Group Inc.

3259 E Harbour Drive, Suite 101
Phoenix, AZ 85034

602 529-1550

www.greenplanetgroup.com

Info@greenplanetgroup.com

SIC Code 2992

Annual Report

For the Period Ending: March 31, 2022
(the "Reporting Period")

As of March 31, 2022, the number of shares outstanding of our Common Stock was:

499,989,996

As of December 31, 2021, the number of shares outstanding of our Common Stock was:

499,989,996

As of March 31, 2021, the number of shares outstanding of our Common Stock was:

444,712,660

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

¹ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the

Yes: No:

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Green Planet Group, Inc

EMTA Holdings Inc. – until 7-2009

Omni Alliance Group, Inc – until 4-2006

Prime Marketing Inc. – until 6-2004

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Nevada - active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

3259 E Harbour Drive, S# 101

Phoenix AZ 85034

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: No:

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

2) Security Information

surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Trading symbol: GNPG
Exact title and class of securities outstanding: Common Stock
CUSIP: 393225107
Par or stated value: \$.001

Total shares authorized: 800,000,000 as of date: 5/13/22
Total shares outstanding: 499,989,996 as of date: 5/13/22
Number of shares in the Public Float²: 161,211,252 as of date: 5/13/22
Total number of shareholders of record: 1275 as of date: 5/13/22

All additional class(es) of publicly traded securities (if any):

Trading symbol:
Exact title and class of securities outstanding: Preferred
CUSIP: 393225107
Par or stated value: \$.001
Total shares authorized: 10,000,000 as of date: 5/13/22
Total shares outstanding: 100,000 as of date: 5/13/22

Transfer Agent

Name: Olde Monmouth Stock Transfer Company, Inc
Phone: 732-872-2727
Email: www.oldemonmouth.com
Address: 200 Memorial Parkway, Atlantic Highlands

Is the Transfer Agent registered under the Exchange Act?³ Yes: No:

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Shares Outstanding as of Second Most Recent Fiscal Year End:			*Right click the rows below and select "insert" to add rows as needed.						
Opening Balance									
Date <u>3/31/20</u>	Common: <u>444,702,660</u>								
	Preferred: <u>100,000</u>								
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>3/29/2021</u>	<u>New</u>	<u>44,277,929</u>	<u>Common</u>	<u>\$.015</u>	<u>Yes</u>	<u>Sudberg Equities, LLC</u> <u>Mendal Wieder</u>	<u>Cash</u>	<u>Restricted</u>	<u>Exempt</u>
<u>3/29/21</u>	<u>New</u>	<u>600,000</u>	<u>common</u>	<u>\$.015</u>	<u>Yes</u>	<u>Pat Choate</u>	<u>Board Services</u>	<u>Restricted</u>	<u>Exempt</u>
<u>3/29/21</u>	<u>New</u>	<u>400,000</u>	<u>common</u>	<u>\$.015</u>	<u>Yes</u>	<u>Ken Bennett</u>	<u>Board Services</u>	<u>Restricted</u>	<u>Exempt</u>
<u>3/29/21</u>	<u>New</u>	<u>300,000</u>	<u>common</u>	<u>\$.015</u>	<u>Yes</u>	<u>Edmond Lonergan</u>	<u>Board Services</u>	<u>Restricted</u>	<u>Exempt</u>
<u>3/29/21</u>	<u>New</u>	<u>6,333,400</u>	<u>common</u>	<u>\$.015</u>	<u>Yes</u>	<u>Stanley Schutzman</u>	<u>Board Services</u>	<u>Restricted</u>	<u>Exempt</u>
<u>3/29/21</u>	<u>New</u>	<u>2,776,008</u>	<u>common</u>	<u>\$.015</u>	<u>Yes</u>	<u>Michael Cefaratti</u>	<u>Construction Services</u>	<u>Restricted</u>	<u>Exempt</u>
<u>3/29/21</u>	<u>New</u>	<u>600,000</u>	<u>common</u>	<u>\$.015</u>	<u>Yes</u>	<u>Don Burton</u>	<u>Board Services</u>	<u>Restricted</u>	<u>Exempt</u>
Shares Outstanding on Date of This Report:									
Ending Balance:									
Date <u>5/13/22</u>	Common: <u>499,989,997</u>								
	Preferred: <u>100,000</u>								

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended June 30, 2021, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2019 through June 30, 2021 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
<u>11/4/20</u>	<u>25,000</u>	<u>25,000</u>	<u>4,750</u>	<u>11/4/22</u>	<u>20% discount to mkt price</u>	<u>Ruben Villarea</u>	<u>Cash Investment</u>
<u>12/22/20</u>	<u>0.00</u>	<u>20,000</u>	<u>1,200</u>	<u>12/22/22</u>	<u>20% discount to mkt price</u>	<u>William Smallwood</u>	<u>Cash Investment</u>
<u>1/16/21</u>	<u>40,000</u>	<u>40,000</u>	<u>6,800</u>	<u>1/16/23</u>	<u>20% discount to mkt price</u>	<u>Petroleum RX Bill Smallwood</u>	<u>Cash Investment</u>
<u>3/31/21</u>	<u>60,000</u>	<u>60,000</u>	<u>7,800</u>	<u>3/31/23</u>	<u>20% discount to mkt price</u>	<u>Carol Smallwood</u>	<u>Cash Investment</u>
<u>5/19/21</u>	<u>25,000</u>	<u>25,000</u>	<u>3,250</u>	<u>5/19/23</u>	<u>20% discount to mkt price</u>	<u>Christopher C Knapp</u>	<u>Cash Investment</u>
<u>5/19/21</u>	<u>25,000</u>	<u>25,000</u>	<u>3,250</u>	<u>5/19/23</u>	<u>20% discount to mkt price</u>	<u>Kronos Dynamics, LLC</u>	<u>Cash Investment</u>
<u>5/27/21</u>	<u>30,000</u>	<u>30,000</u>	<u>3,900</u>	<u>5/27/23</u>	<u>20% discount to mkt price</u>	<u>WhitefishCM, LLC Andrew Johnson</u>	<u>Cash Investment</u>
<u>5/27/21</u>	<u>25,000</u>	<u>25,000</u>	<u>3,250</u>	<u>5/27/23</u>	<u>20% discount to mkt price</u>	<u>Patricia A Pando</u>	<u>Cash Investment</u>
<u>5/28/21</u>	<u>25,000</u>	<u>25,000</u>	<u>3,250</u>	<u>5/28/23</u>	<u>20% discount to mkt price</u>	<u>Christian Petrovich</u>	<u>Cash Investment</u>
<u>6/2/21</u>	<u>25,000</u>	<u>25,000</u>	<u>3,000</u>	<u>6/2/23</u>	<u>20% discount to mkt price</u>	<u>Sean Lee Ray</u>	<u>Cash Investment</u>
<u>6/7/21</u>	<u>25,000</u>	<u>25,000</u>	<u>3,000</u>	<u>6/7/23</u>	<u>20% discount to mkt price</u>	<u>Shaman Ahuja</u>	<u>Cash Investment</u>

Use the space below to provide any additional details, including footnotes to the table above:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP
 IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: **Sandi Mattingly**
Title: **Controller**
Relationship to Issuer: **Financial Consultant**

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance Sheet.
- D. Statement of Income.
- E. Statement of Cash Flows.
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Fiscal Years March 31,21 and March 31,22 (see below)

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

(See Below)

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

B. Please list any subsidiaries, parents, or affiliated companies.

The Company is comprised of four wholly owned subsidiaries: one operating company and three development companies. XenTx Lubricants, Inc. produces lubricants and additives for gasoline and diesel engines. AAQIS, Inc. is developing a hydrogen generator which greatly reduces hydrocarbon emissions while improving fuel efficiency in internal combustion engines. Green Mining Technologies, Inc. is developing green technologies for the mining of precious metals. The Company's Healing the Earth subsidiary is developing a new "Fast Track" growing system capable of growing vast amounts of fresh, organic food on demand and at the point of consumption.

C. Describe the issuers' principal products or services.

The company is comprised of four subsidiaries – and is beginning to commercialize an high speed, organic growing system, on board hydrogen generator, mining reclamation technology and efficient lubrication products.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Leased space - Corporate Offices (4,500 sq. ft) and Showroom and Training Center (6,500 sq. ft) located at 3259 E Harbour Drive, Suite 101, Phoenix AZ 85034

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% of more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Pat Choate</u>	<u>President/CEO, Director</u>	<u>Tucson AZ</u>	<u>5,623,334</u>	<u>Common</u>	<u>1.1</u>	_____
<u>Stanley A Schutzman</u>	<u>Director</u>	<u>New Windsor NY</u>	<u>6,333,400</u>	<u>Common</u>	<u>1.3</u>	_____
<u>William M Smallwood</u>	<u>Director</u>	<u>Las Cruces NM</u>	<u>285,869</u>	<u>Common</u>	<u>.001</u>	_____
<u>Donald B Burton</u>	<u>Treasurer, Secretary, Director</u>	<u>Sterling IL</u>	<u>600,000</u>	<u>Common</u>	<u>.1</u>	_____
<u>Donald B Burton</u>		<u>Sterling IL</u>	<u>1,574,723</u>	<u>Series A Preferred</u>	<u>100</u>	_____
<u>Sudberg Equities LLC</u>		<u>Middletown NY</u>	<u>150,210,669</u>	<u>Common</u>	<u>30.0</u>	

8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

No

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

No

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

No

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Frank J. Hariton, Attorney at Law
Firm:
Address 1: 1065 Dobbs Ferry Road
Address 2: White Plains NY 10607
Phone: 914 674-4373
Email: hariton@sprynet.com

Accountant or Auditor

Name: Sandi Mattingly
Firm: Systems Services
Address 1: P.O. Box 40428
Address 2: Mesa AZ 85274
Phone: 602 757-7544
Email: smattingly@greenplanetgroup.com

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: Keith Wellner
Firm:
Nature of Services: Consultant
Address 1: 15 Deane Lane
Address 2: Fairfield CT 06824
Phone: 203 583-5252
Email: kdwelner@yahoo.com

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Pat Choate certify that:

1. I have reviewed this Annual Disclosure Statement of Green Planet Group, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 23, 2022

 [CEO's Signature]

(Digital Signatures should appear as "/s/ (OFFICER NAME)")

Principal Financial Officer:

I, Donald Burton certify that:

1. I have reviewed this Annual Disclosure Statement of Green Planet Group, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May, 2022

_____ [CFO's Signature]

(Digital Signatures should appear as "/s/ (OFFICER NAME)")

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Pat Choate certify that:

1. I have reviewed this Annual Disclosure Statement of Green Planet Group, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 11, 2022

_____ [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Donald Burton certify that:

1. I have reviewed this Annual Disclosure Statement of Green Planet Group, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 23, 2022

Donald Burton [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Paragraph #4 Financial Statements

The Financial Statements Below include the prior two fiscal years (there are no interim periods):

- 1. Fiscal Year End as of March 31, 2022**
- 2. Fiscal Year End as of March 31, 2021**

GREEN PLANET GROUP, INC. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEET

ASSETS	FOR THE YEAR ENDED March 31, 2022
CURRENT ASSETS	
Cash and cash equivalents	13
Accounts receivable	19,394
Inventory	49,366
Prepaid expenses	4,043
TOTAL CURRENT ASSETS	<u>72,815</u>
FIXED AND OTHER ASSETS	
Property, plant and equipment	77,583
Other assets	1,209,208
TOTAL FIXED AND OTHER ASSETS	<u>1,286,791</u>
TOTAL ASSETS	<u><u>1,359,605</u></u>
LIABILITIES AND STOCKHOLDERS EQUITY	
CURRENT LIABILITIES	
Accounts payable	201,192
Accrued liabilities	158,380
Accrued payroll, taxes and benefits	54,867
TOTAL CURRENT LIABILITIES	<u>414,439</u>
LONG TERM LIABILITIES	
Convertible Debentures	402,000
Notes payable	1,031,179
TOTAL LONG TERM LIABILITIES	<u>1,433,179</u>
TOTAL LIABILITIES	<u><u>1,847,618</u></u>
STOCKHOLDERS EQUITY	
Preferred Stock, \$0.001 par value, 10,000,000 authorized; 100,000 Series A shares issued and outstanding	1,000
Additional paid in capital - Preferred Stock	1,574,723
Common Stock, \$0.001 par value, 500,000,000 authorized 499,989,996	499,990
Additional paid-in capital	20,900,222
Retained Earnings	(23,028,183)
Current Year to Date Income (Loss)	(435,764)
TOTAL STOCKHOLDERS EQUITY	<u>(488,012)</u>
TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	<u><u>1,359,605</u></u>

GREEN PLANET GROUP, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF OPERATIONS

**FOR THE YEAR
ENDED
March 31, 2022**

REVENUE

Sales, net of returns and allowances	109,061
Cost of sales	89,336

GROSS PROFIT 19,725

OPERATING EXPENSES

Selling, general and administrative	418,690
Research and development costs	25,676

TOTAL OPERATING EXPENSES 444,367

INCOME/(LOSS) FROM OPERATIONS (424,642)

OTHER INCOME

EIDL Grant

TOTAL OTHER INCOME -

OTHER EXPENSE

Gordon Adkins Settlement 11,000

TOTAL OTHER EXPENSE 11,000

INCOME/(LOSS) BEFORE PROVISION FOR INCOME TAXES (435,764)

PROVISION FOR INCOME TAX

NET INCOME (LOSS) AVAILABLE TO SHAREHOLDERS (435,764)

GREEN PLANET GROUP, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF CASH FLOWS

**FOR THE YEAR
ENDED**

March 31, 2022

CASH FLOWS FROM OPERATING ACTIVITIES

Net Income (Loss) (435,764)

CHANGES IN ASSETS & LIABILITIES

Receivables 9,516
Inventory 21,376
Prepaid Expenses -
Accounts Payable (8,366)
Credit Cards -
Accrued Liabilities -
Payroll Liabilities -
Farm Disposition -
Deferred Rent -

CASH PROVIDED BY OPERATING ASCTIVITIES (413,237)

INVESTING ACTIVITIES

Furniture, Fixtures & Equipment (17,808)
Leasehold Improvements (91,433)

CASH PROVIDED BY INVESTING ACTIVITIES (109,241)

FINANCING ACTIVITIES

Notes Payable -
Convertible Debentures 283,000
Additional Paid In Capital 110,554
Director Loans -

NET CASH PROVIDED BY FINANCING ACTIVITIES 393,554

NET INCREASE(DECREASE) IN CASH (128,929)

CASH & CASH EQUIVALENTS AT BEGINNING OF PERIOD 49,749

CASH & CASH EQUIVALENTS AT END OF PERIOD 13

GREEN PLANET GROUP, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF STOCKHOLDER EQUITY

**FOR THE YEAR
ENDED
March 31, 2022**

PREFERRED STOCK AUTHORIZED	10,000,000	0.001	
SERIES A	100,000		1,000
OUTSTANDING SHARES	9,900,000		
ADDITIONAL PAID IN CAPITAL			1,574,723
COMMON STOCK AUTHORIZED	500,000,000	0.001	
ISSUED COMMON STOCK	499,989,996	0.001	499,990
OUTSTANDING SHARES	10,004		
ADDITIONAL PAID IN CAPITAL			20,900,222
RETAINED EARNINGS			(23,028,183)
CURRENT YEAR NET INCOME			(435,764)
TOTAL STOCKHOLDER EQUITY			(488,012)

GREEN PLANET GROUP, INC. AND SUBSIDIARIES
CONSOLIDATED FINANCIAL NOTES

SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Below is a summary of the Company's significant accounting policies, which should be read in conjunction with the Company's Consolidated Financial Statements.

The unaudited condensed consolidated financial statements presented herein have been prepared in accordance with accounting principles generally accepted in the United States of America for interim financial information.

Consolidation The condensed consolidated financial statements include the accounts of Green Planet Group Inc. and its consolidated subsidiaries. All significant intercompany transactions and balances have been eliminated.

Inventories Inventories are stated at the lower of cost or market value. Cost of inventories is determined by the first in first out (FIFO) method. Obsolete or abandoned inventories charged to operations in the period that it is determined that the items are no longer viable sales products. The Company does not deem an allowance for slow moving or obsolete inventory to be necessary as of the date of this financial statement.

Revenue Recognition Revenues are recognized at the time of shipment of products to customers, or at the time of transfer of title, if later, and when collection is reasonably assured. All amounts in a sales transaction billed to a customer related to shipping and handling are reported as revenues.

Provisions for sales discounts and rebates to customers are recorded, based upon the terms of the sales contracts, in the same period the related sales are recorded, as a deduction to sale. Sales discounts and rebates are offered to certain customers to promote customer loyalty and encourage greater product sales. As a general rule, the Company does not charge interest on its accounts receivable and the accounts receivable are generally unsecured.

GREEN PLANET GROUP, INC. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEET

ASSETS	FOR THE YEAR ENDED March 31, 2021
CURRENT ASSETS	
Cash and cash equivalents	49,749
Accounts receivable	8,407
Inventory	77,670
Prepaid expenses	-
TOTAL CURRENT ASSETS	<u>135,825</u>
FIXED AND OTHER ASSETS	
Property, plant and equipment	1,342
Other assets	1,186,422
TOTAL FIXED AND OTHER ASSETS	<u>1,187,764</u>
TOTAL ASSETS	<u><u>1,323,589</u></u>
 LIABILITIES AND STOCKHOLDERS EQUITY	
CURRENT LIABILITIES	
Accounts payable	128,397
Accrued liabilities	159,380
Accrued payroll, taxes and benefits	47,183
Notes payable and amounts due within one year	668,177
TOTAL CURRENT LIABILITIES	<u>1,003,137</u>
LONG TERM LIABILITIES	
Convertible notes payable due after one year	153,500
Accrued liabilities due after one year	-
Notes payable due after one year	267,955
TOTAL LONG TERM LIABILITIES	<u>421,455</u>
TOTAL LIABILITIES	<u><u>1,424,592</u></u>
STOCKHOLDERS EQUITY	
Preferred Stock, \$0.001 par value, 10,000,000 authorized; 100,000 Series A shares issued and outstanding	1,000
Additional paid in capital - Preferred Stock	1,576,123
Common Stock, \$0.001 par value, 500,000,000 authorized 444,702,659 issued	444,703
Additional paid-in capital	20,955,109
Retained Earnings	(22,979,615)
Current Year to Date Income (Loss)	(98,323)
TOTAL STOCKHOLDERS EQUITY	<u>(101,002)</u>
TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	<u><u>1,323,589</u></u>

GREEN PLANET GROUP, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF OPERATIONS

	FOR THE YEAR ENDED March 31, 2021
REVENUE	
Sales, net of returns and allowances	141,390
Cost of sales	<u>104,874</u>
GROSS PROFIT	36,516
OPERATING EXPENSES	
Selling, general and administrative	135,439
Research and development costs	20
TOTAL OPERATING EXPENSES	<u>135,460</u>
INCOME/(LOSS) FROM OPERATIONS	(98,944)
OTHER INCOME	
Debt Relief Income	3,710
EIDL Grant	5,000
TOTAL OTHER INCOME	<u>8,710</u>
OTHER EXPENSE	
Interest	94
Prior years adjustments	8,000
TOTAL OTHER EXPENSE	<u>8,094</u>
INCOME/(LOSS) BEFORE PROVISION FOR INCOME TAXES	(98,328)
PROVISION FOR INCOME TAX	<u>-</u>
NET INCOME (LOSS) AVAILABLE TO SHAREHOLDERS	<u><u>(98,328)</u></u>

GREEN PLANET GROUP, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF CASH FLOWS

	FOR THE YEAR ENDED
	31-Mar 2021
CASH FLOWS FROM OPERATING ACTIVITIES	
Net Income/(Loss)	(98,323)
CHANGES IN ASSETS & LIABILITIES	
Accounts receivable	9,516
Inventory	21,376
Accounts payable	(11,366)
CASH PROVIDED BY OPERATING ASCTIVITIES	(78,796)
INVESTING ACTIVITIES	
Short term loan	(6,000)
CASH PROVIDED BY INVESTING ACTIVITIES	(6,000)
FINANCING ACTIVITIES	
Notes payable	(690)
Additional Paid In Capital	19,500
	115,000
NET CASH PROVIDED BY FINANCING ACTIVITIES	133,810
NET INCREASE(DECREASE) IN CASH	49,014
CASH & CASH EQUIVALENTS AT BEGINNING OF PERIOD	741
CASH & CASH EQUIVALENTS AT END OF PERIOD	49,754

GREEN PLANET GROUP, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF STOCKHOLDER EQUITY

**FOR THE YEAR
ENDED
March 31, 2021**

PREFERRED STOCK AUTHORIZED	10,000,000	0.001	
SERIES A	100,000		1,000
OUTSTANDING SHARES	9,900,000		
ADDITIONAL PAID IN CAPITAL			1,576,123
COMMON STOCK AUTHORIZED	500,000,000	0.001	
ISSUED COMMON STOCK	444,702,659	0.001	444,703
OUTSTANDING SHARES	55,297,341		
ADDITIONAL PAID IN CAPITAL			20,955,109
RETAINED EARNINGS			(22,979,615)
CURRENT YEAR NET INCOME			(98,323)
TOTAL STOCKHOLDER EQUITY			<u>(101,002)</u>

GREEN PLANET GROUP, INC. AND SUBSIDIARIES
CONSOLIDATED FINANCIAL NOTES

SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

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